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Mini Bio

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Carl

Director of Trust Administration

Carl is the Director of Trust Administration at CPT Institute, where he oversees all operations and financial activities related to the administration of trust accounts. With a strong background in trust administration, Carl is dedicated to ensuring efficient, effective, and compliant management of trust accounts for clients.

Prior to joining CPT Institute, Carl spent over a decade at The Center for Special Needs Trust, starting in 2011 as a Trust Administrator. His expertise and leadership abilities were recognized, and he advanced to a supervisory role, where he led a team of Trust Administrators. This experience has given Carl a deep understanding of trust management, and his leadership continues to benefit the teams he works with.

Carl graduated from the University of South Florida in 2004. He is passionate about the work he does and is excited to bring his expertise to CPT Institute, with a focus on helping the company grow and achieve its goals. Outside of work, Carl enjoys spending quality time with his family. He has been married for 12 years and has one son, with whom he enjoys attending various car shows—a shared passion. In addition to family time, Carl enjoys playing golf and cherishes his personal time with loved ones.