

310 S. Twin Oaks Valley Road #107-174 San Marcos, CA 92078-4387 (877) 695 – 6444 inbox@cpttrust.org www.cptinstitute.org

TOTAL<sup>2</sup> \$

## **Pre-Paid Funeral/Cremation Verification**

Please specify the amount for each category:		
1.	Burial plot, gravesite, crypt, mausoleum, or niche	\$
2.	Casket or urn	\$
3.	Other repository customarily and traditionally used for the deceased's bodily remains	\$
4.	Vaults or other burial containers	\$
5.	Headstones, markers or plaques	\$
6.	Arrangements for the opening and closing of the gravesite	\$
7.	Contract for the care and maintenance of gravesite (endowment)	\$
	$TOTAL^{1}$	\$
8.	Transportation of body	\$
9.	Embalming	\$
10.	Cremation	\$
11.	Flowers	\$
12.	Clothing	\$
13.	Services of funeral director and staff	\$

## All Contracts Must Be Irrevocable

Is the headstone required to be purchased at the same time as the burial plot<sup>3</sup>? YES NO

If purchased, will the headstone be carved (except for date) and be installed at the gravesite<sup>3</sup>? YES NO N/A

If the value of items 8 through 13 are above the program limits, the contract must be purchased in the name of

CPT AS TRUTEE FBO (CLIENT'S FULL NAME)

<sup>1</sup>Items 1 through 7 are excluded no matter the value

<sup>2</sup>Max value for items 8 through 13:

- SSI Recipients \$1,500
- Medicaid only \$1,800

<sup>3</sup>For Medicaid only recipients, the headstone is excluded if:

- It is required to be purchased at the time of the burial plot or,
- · If it is not required to be purchased, the headstone must be carved (except for the date) and installed at the gravesite