



1 Civic Center Drive
Suite 310
San Marcos, CA 92069

(877) 695 - 6444

inbox@cpttrust.org
www.cptinstitute.org

PRE-PAID FUNERAL/CREMATION VERIFICATION

Please specify the amount for each category:

1. Burial plot, gravesite, crypt, mausoleum, or niche	\$ _____
2. Casket or urn	\$ _____
3. Other repository customarily and traditionally used for the deceased's bodily remains	\$ _____
4. Vaults or other burial containers	\$ _____
5. Headstones, markers or plaques	\$ _____
6. Arrangements for the opening and closing of the gravesite	\$ _____
7. Contract for the care and maintenance of gravesite (endowment)	\$ _____
	TOTAL ¹ \$ _____
8. Transportation of body	\$ _____
9. Embalming	\$ _____
10. Cremation	\$ _____
11. Flowers	\$ _____
12. Clothing	\$ _____
13. Services of funeral director and staff	\$ _____
	TOTAL ² \$ _____

ALL CONTRACTS MUST BE IRREVOCABLE

Is the headstone required to be purchased at the same time as the burial plot³? YES NO

If purchased, will the headstone be carved (except for date) and be installed at the gravesite³? YES NO
N/A

If the value of items 8 through 13 are above the program limits, the contract must be purchased in the name of
CPT AS TRUSTEE FBO (CLIENT'S FULL NAME) _____

¹Items 1 through 7 are excluded no matter the value

²Max value for items 8 through 13:

- SSI Recipients - \$1,500
- Medicaid only - \$1,800

³For Medicaid only recipients, the headstone is excluded if:

- It is required to be purchased at the time of the burial plot or,
- If it is not required to be purchased, the headstone must be carved (except for the date) and installed at the gravesite