



FUNDING INSTRUCTIONS CALIFORNIA PSNT BENEFICIARIES

Education and training for the legal community on
protecting government benefits for the injured and at-risk

(855) 278-7681 | www.cptinstitute.org | setup@cpttrust.org

VIA WIRE

Bank: First National Bank

Address: 4140 East State Street, Hermitage, PA 16148

ABA/routing # 043318092

FBO: California Charities Pooled Trust

Account number: 95799788

For further credit to: [Trust Beneficiary Legal Name]

VIA CHECK

Make checks payable to: CA CPT FBO [Trust Beneficiary Legal Name]

Send check to: CPT Institute

310 S. Twin Oaks Valley Road #107-315

San Marcos, CA 92078-4387

Via Automated Clearing House (ACH) Direct Deposit:

Available upon request.

Please contact your assigned Trust Officer for further instructions.

Effective 03.25.2019