



FUNDING INSTRUCTIONS ALL OTHER BENEFICIARIES

Education and training for the legal community on
protecting government benefits for the injured and at-risk
(855) 278-7681 | www.cptinstitute.org | setup@cpttrust.org

VIA WIRE

Bank: Citibank NA

Address: 111 Wall Street, New York, NY 10005

ABA/Routing Number: 021000089

FBO: Charles Schwab & Co., Inc.

Account Number: 4055-3953

For further credit to: **CPT Institute as TTEE FBO [Trust Beneficiary Legal Name]**

VIA CHECK

Make checks payable to: **CPT Institute as TTEE FBO [Trust Beneficiary Legal Name]**

Send check to: Charles Schwab & Co., Inc.

1945 Northwestern Drive

El Paso, TX 79912

Via Automated Clearing House (ACH) Direct Deposit:

Available upon request.

Please contact your assigned Trust Officer for further instructions.

Effective 03.25.2019